CCH Axcess™ Tax 2016-5.1 Release Notes

December 3, 2017



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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: CCH Axcess Product Support.

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Axcess[™] module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Axcess Tax releases: <u>Release Notes</u>.

Visit the <u>Application Status</u> Web page to view the current status of our CCH Axcess applications. The Application Status Web page is updated every 15 minutes.

Go to Contact Us to find Support calendars, as well as options to enter Web tickets for assistance.

Information in Tax Release Notes

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CCH Axcess[™] Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Pro Forma/roll forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Axcess[™] Tax Release Notes for the current year and for prior years, visit the <u>Release</u> <u>Notes</u> page on our Customer Support site.

Highlights for Release 2016-5.1

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Tax Updates

S Corporation

Ohio. Forms IT 4708, IT 4708 ES, Universal Payment Coupon, and Form IT/SD 2210 fiscal year updates are now available. We are awaiting approval for these forms from the state of Ohio.

Electronic Filing

The following state products are approved and available on this release:

Partnership

Tennessee. Forms FAE 170 and FAE 174 fiscal year forms are now available for electronic filing.

Tax Product Updates

Individual (1040) Product Updates

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Federal

Roll forward. The driver's license and state withholding ID numbers will roll forward for the states of Massachusetts and Mississippi.

Corporation (1120) Product Updates

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District of Columbia

The Combined Group Members Schedule was updated so that when there are more than 16 members, all are included.

Estate & Gift (706/709) Product Updates

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Illinois

The updated version of 2017 Form 700, with new check boxes at the top of Page 1, is available.